



CAT FINANCIAL PRODUCTS

CAT Financial Products AG

Structured Products and Exchange Traded Products Programme

This first Supplement (the "**Supplement**") is supplemental to, and should be read in conjunction with, the base prospectus dated 6 July 2023 (the "**Base Prospectus**") for a Structured Products and Exchange Traded Products Programme (the "**Programme**") of CAT Financial Products AG.

This Supplement has been approved by SIX Exchange Regulation AG in its capacity as Swiss Prospectus Office as of 29 April 2024.

Unless the context otherwise requires, terms defined in the Base Prospectus shall have the same meaning when used in this Supplement. Any references herein to the Base Prospectus shall be deemed to be references to the Base Prospectus, as supplemented by this Supplement.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any statement in, or incorporated by reference in, the Base Prospectus, this Supplement will prevail.

Purpose of this Supplement

The purpose of this Supplement is primarily to amend the accounting standard applicable to the Issuer.

Product Administrator
CAT Financial Products AG

1 CAT Financial Products AG

The last paragraph and the table under the title "3 Executive Management" in the chapter "III. CAT FINANCIAL PRODUCTS AG" on page 50 of the Base Prospectus shall be deleted and be replaced by the following:

"The following table lists the members of the executive management of the Issuer as of the date of this Supplement:

Name	Position held
Giuliano Glocker	Co-CEO
David Schmid	Co-CEO
Maurizio Maniglia	Head Digital Platforms
Roman Przibylla	Head Public Distribution
Ulrich Sauter	Head Legal, Compliance and Risk
Patrik Gilli	CFO
Ivo Sauter	COO

"

2 General Information

The text below the sub-title "AUDITORS" in the chapter "XIII. General Information" on page 251 of the Base Prospectus shall be deleted and be replaced by the following:

"The financial statements of the Issuer will be prepared in accordance with the accounting standard according to the Swiss Federal Banking Act of 8 November 1934, as further set-out in the Accounting Ordinance of FINMA of 31 October 2019, as amended, and will be audited by BDO AG, Schiffbaustrasse 2, 8005 Zurich, Switzerland."

3 Responsibility Statement

CAT Financial Products AG, Zurich, accepts responsibility for the information contained in this Supplement. The Issuer declares that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission of material information.